

1. Name of Listed Entity:Refex Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: REFEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or encumbered otherwise (XIII)		Number of equity shares held in dematerialized form (XIV)
								As a % of (A+B+C2)	No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	
Class eg: X	Class eg: y	Total															
A	Promoter & Promoter	7	5000360	0	0	5000360	32.31	5000360	0	500036	32.31	0	0.00	135000	27.00	5000360	

	Group									0					0			
B	Public	7835	10474816	0	0	10474816	67.69	10474816	0	10474816	67.69	0	67.69	0	0.00			10471699
C	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Total	7842	15475176	0	0	15475176	100.00	15475176	0	15475176	100.00	0	100.00	0	0.00	1350000	8.72	15472059

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of Shares (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights Class X	No of Voting Rights Class Y	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1	Indian		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals/Hindu undivided Family		4	2425897	0	0	2425897	15.68	2425897	0	2425897	15.68	0	0.00	1350000	55.65	2425897	
	TARACHAN D JAIN	AAFPJ8044C		252206	0	0	252206	1.63	252206	0	252206	1.63	0	0.00	0	0.00	252206	
	JAGDISH JAIN	AAFPJ8045D		7395	0	0	7395	0.05	7395	0	7395	0.05	0	0.00	0	0.00	7395	
	SEEMA JAIN	AEZPJ8013K		208500	0	0	208500	1.35	208500	0	208500	1.35	0	0.00	0	0.00	208500	
	ANIL JAIN T	AADPA8582A		1957796	0	0	1957796	12.65	1957796	0	1957796	12.65	0	0.00	1350000	68.96	1957796	
b	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
c	Financial		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	

	Institutions/ Banks																		
d	Any Other (specify)		3	25744 63	0	0	257446 3	16.64	257440 63	257 446 3	16.64	0	16.64	0	0.00	0	0.00	2574463	
	Body Corporate		1	20834 11	0	0	208341 1	13.46	208340 11	208 341 1	13.46	0	13.46	0	0.00	0	0.00	2083411	
	Sherisha Technologies (P) Limited	AAH CS64 71P		20834 11	0	0	208341 1	13.46	208340 11	208 341 1	13.46	0	13.46	0	0.00	0	0.00	2083411	
	Other		2	49105 2	0	0	491052 2	3.17	491050 2	491 052	3.17	0	3.17	0	0.00	0	0.00	491052	
	UGAMDEVI JAIN	AAH PJ084 0J		41905 2	0	0	419052 2	2.71	419050 2	419 052	2.71	0	2.71	0	0.00	0	0.00	419052	
	DIMPLE JAIN	AEIP D375 7K		72000	0	0	72000	0.47	720000	720 00	0.47	0	0.47	0	0.00	0	0.00	72000	
	Sub-Total (A)(1)		7	50003 60	0	0	500036 0	32.32	500030 60	500 036 0	32.32	0	32.32	0	0.00	135 000 0	27.00	5000360	
2	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
b	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
e	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

(A)(2)																			
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		7	5000360	0	0	5000360	32.32	5000360	5000360	32.32	0	32.32	0	0.00	1350000	27.00	5000360		

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class X	Class Y	Total								
l	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
2	Central Government/ State Government(s) ) / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
3	Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
a	Individuals -		7209	8214700	0	0	8214700	53.09	8214700	8214700	53.09	0	53.09	0	0.00	0	0.00	8212783
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		7158	5935949	0	0	5935949	38.36	5935949	5935949	38.36	0	38.36	0	0.00			5934032
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		51	2278751	0	0	2278751	14.73	2278751	2278751	14.73	0	14.73	0	0.00			2278751
b	NBFCs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0

	registered with RBI																		
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Any Other (specify)		626	226016	0	0	226016	14.60	226016	0	226016	14.60	0	14.60	0	0.00			2258916
	Body Corporate		187	1638609	0	0	1638609	10.59	1638609	0	1638609	10.59	0	10.59	0	0.00			1638609
	WAY2WEALTH BROKERS PRIVATE LIMITED	AAA CT44 64G	0	301321	0	0	301321	1.95	301321	0	301321	1.95	0	1.95	0	0.00			301321
	TV18 BROADCAST LIMITED	AAC CG36 66M	0	275000	0	0	275000	1.78	275000	0	275000	1.78	0	1.78	0	0.00			275000
	RMP INFOTEC PRIVATE LIMITED	AAC CR14 62N	0	200000	0	0	200000	1.29	200000	0	200000	1.29	0	1.29	0	0.00			200000
	ANGEL HOLDINGS PVT LTD	AAH CA67 36D	0	288175	0	0	288175	1.86	288175	0	288175	1.86	0	1.86	0	0.00			288175
	Clearing member		66	123883	0	0	123883	0.80	123883	0	123883	0.80	0	0.80	0	0.00			123883
	Foreign Nationals		1	1200	0	0	1200	0.01	1200	0	1200	0.01	0	0.01	0	0.00			0
	Hindu Undivided Family		311	403626	0	0	403626	2.61	403626	0	403626	2.61	0	2.61	0	0.00			403626

Non-Resident Indian (NRI)	61	92798	0	0	92798	0.60	92798	0	92798	0.60	0	0.60	0	0.00			92798
Sub-Total (B)(3)	7835	10474816	0	0	10474816	67.69	10474816	0	10474816	67.69	0	67.69	0	0.00			10471699
Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)	7835	10474816	0	0	10474816	67.69	10474816	0	10474816	67.69	0	67.69	0	0.00			10471699



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
1	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
<b>Name of shareholder</b>	<b>Name of PAC</b>	<b>No. of share</b>	<b>Holding %</b>