

1. Name of Listed Entity:Refex Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: REFEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)		
								Class eg: X	Class eg: y	Total									No. (a)	As a % of total Shares held (b)
A	Promoter &	7	4875977	0	0	487597	31.51	4875	0	487	31.51	0	0.00	135	27.69	4875977				

	Promoter Group					7		977		597					000			
B	Public	7331	1059919	0	0	1059919	68.49	1059919	0	1059919	68.49	0	68.49	0	0.00			10597932
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0	0.00	0		0	0.00			0
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0.00	0		0	0.00			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Total	7338	1547517	0	0	1547517	100.00	1547517	0	1547517	100.00	0	100.00	0	0.00	1350000	8.72	15473909

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of older shares (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares (V)	Nos. of underlying Depository Receipts (VI)	Total shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares (including Warrants) (X)	Shareholding %, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total share s held (b)	
								Class X	Class Y	Total									
1	Indian	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
a	Individuals/Hindu undivided Family	4	2301514	0	0	2301514	14.87	2301514	0	2301514	14.87	0	14.87	0	0.00	1350000	58.66	2301514	
	ANIL JAIN T	AADPA8582A	1	1957796	0	0	1957796	12.65	1957796	0	1957796	12.65	0	12.65	0	0.00	1350000	68.96	1957796
	SEMMA JAIN	AEZPJ8013K	1	84117	0	0	84117	0.54	84117	0	84117	0.54	0	0.54	0	0.00	0	0.00	84117
	JAGDISH JAIN	AAFPJ8045D	1	7395	0	0	7395	0.05	7395	0	7395	0.05	0	0.05	0	0.00	0	0.00	7395
	TARACHAND JAIN	AAFPJ8044C	1	252206	0	0	252206	1.63	252206	0	252206	1.63	0	1.63	0	0.00	0	0.00	252206
b	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
c	Financial		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	

	Institutions/ Banks																		
d	Any Other (specify)		3	25744 63	0	0	257446 3	16.64	25744 63	0	257 446 3	16.64	0	16.64	0	0.00	0	0.00	2574463
	Bodies Corporate		1	20834 11	0	0	208341 1	13.46	20834 11	0	208 341 1	13.46	0	13.46	0	0.00	0	0.00	2083411
	Director or Director's Relatives		2	49105 2	0	0	491052	3.18	49105 2	0	491 052	3.18	0	3.18	0	0.00	0	0.00	491052
	Sub-Total (A)(1)		7	48759 77	0	0	487597 7	31.51	48759 77	0	487 597 7	31.51	0	31.51	0	0.00	135 000 0	27.69	4875977
2	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
b	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
e	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	48759 77	0	0	487597 7	31.51	48759 77	0	487 597 7	31.51	0	31.51	0	0.00	135 000 0	27.69	4875977
	SHERISHA	AAH	1	20834	0	0	208341	13.46	20834	0	208	13.46	0	13.46	0	0.00	0	0.00	2083411

	TECHNOLOGIES (P) LIMITED	CS6471P		11			1		11		3411								
	UGAMDEVI JAIN	AAHPJ0840J	1	419052	0	0	419052	2.71	419052	0	419052	2.71	0	2.71	0	0.00	0	0.00	419052
	DIMPLE JAIN	AEIPD3757K	1	72000	0	0	72000	0.47	72000	0	72000	0.47	0	0.47	0	0.00	0	0.00	72000

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
a	Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

	Institutions/ Banks																		
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
3	Non- institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
a	Individuals -		6801	800520	0	0	800523	51.73	800520	0	800523	51.73	0	51.73	0	0.00			8005165
				32			2		32		2								
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		6746	562210	0	0	562216	36.33	562210	0	562216	36.33	0	36.33	0	0.00			5622095
				62			2		62		2								
ii	Individual shareholders holding nominal share capital in excess of Rs.		55	238300	0	0	238307	15.40	238300	0	238307	15.40	0	15.40	0	0.00			2383070
				70			0		70		0								

	2 lakhs.																		
b	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0	
c	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0	
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0	
e	Any Other (specify)	530	2593967	0	0	2593967	16.76	2593967	0	2593967	16.76	0	16.76	0	0.00			2592767	
	Sub-Total (B)(3)	7331	10599199	0	0	10599199	68.49	10599199	0	10599199	68.49	0	68.49	0	0.00			10597932	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	7331	10599199	0	0	10599199	68.49	10599199	0	10599199	68.49	0	68.49	0	0.00			10597932	

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
1	Custodian/DR Holder	0	0	0	0	0		0	0	0	0.00	0		0	0.00			0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0		0	0	0	0.00	0		0	0.00			0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %