

1. Name of Listed Entity:Refex Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: REFEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2019
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share (III)	No. of fully paid up shares held (IV)	No. of Partly equity shares held (V)	No. of shares underlying Depositor Receipts (VI)	Total nos. share held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of total no. (calculated per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming securities (as percentage of diluted share capital) (XI) = $\frac{(X)}{(VII)} \times 100$ As a % of (A+B+C2)	Number of Locked (XII)		Number of Shares otherwise encumbered (XIII)		Number of equity shares in dematerialized form (XIV)
								No of Voting			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
A	Promoter & Promoter Group	5	5340202	0	0	5340202	34.51	5340202	0	5340202	34.51	0	0	150000	2.81	5340202		
B	Public	11105	10134974	0	0	10134974	65.49	10134974	0	10134974	65.49	0	0			10133707		
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0		0	0			0		
C1	Shares underlying DRs	0	0	0	0	0		0	0	0		0	0			0		
C2	Shares held by Employee Trusts	0	0	0	0	0		0	0	0		0	0			0		
	Total	11110	15475176	0	0	15475176	100	15475176	0	15475176	100	0	0	150000	0.97	15473909		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares (V)	Nos. of shares underlying Depositor Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights each class of securities (IX)			No. of Shares (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of Total Voting rights	N o. (a)	As a % of total Shares held (b)	N o. (a)		As a % of total shares held (b)	
								As a % (A+B+C)	Class X	Class Y									Total
l	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals/Hindu undivided Family		2765739	0	0	2765739	17.87	2765739	0	2765739	17.87	0	0	150000	5.42	2765739			
	ANIL JAIN T	AADPA8582A	12513533	0	0	2513533	16.24	2513533	0	2513533	16.24	0	0	150000	5.97	2513533			
	TARACHAND JAIN	AAFPJ8044C	1252206	0	0	252206	1.63	252206	0	252206	1.63	0	0	0	0	252206			
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Any Other (specify)		32574463	0	0	2574463	16.64	2574463	0	2574463	16.64	0	0	0	0	2574463			
	Bodies Corporate		12083411	0	0	2083411	13.46	2083411	0	2083411	13.46	0	0	0	0	2083411			
	SHERISHA TECHNOLOGIES (P) LIMITED	AAHCS6471P	12083411	0	0	2083411	13.46	2083411	0	2083411	13.46	0	0	0	0	2083411			
	Director or Director's		2491052	0	0	491052	3.18	491052	0	491052	3.18	0	0	0	0	491052			

	Relatives																		
	UGAMDEVI JAIN	AAHP J0840J	1	419052	0	0	419052	2.71	419052	0	419052	2.71	0	2.71	0	0	0	0	419052
	DIMPLE JAIN	AEIPD 3757K	1	72000	0	0	72000	0.47	72000	0	72000	0.47	0	0.47	0	0	0	0	72000
	Sub-Total (A)(1)		5	5340202	0	0	5340202	34.51	5340202	0	5340202	34.51	0	34.51	0	0	150000	2.81	5340202
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	5340202	0	0	5340202	34.51	5340202	0	5340202	34.51	0	34.51	0	0	150000	2.81	5340202

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII ≡ IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including a)	Total shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares (XII)		Number of Shares pledged or		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting	No. (a)	As a % of total Shares	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f	Financial Institutions/Banks		1	4324	0	0	4324	0.03	4324	0	4324	0.03	0	0.03	0	0			4324
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
h	Provident Funds/Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		1	4324	0	0	4324	0.03	4324	0	4324	0.03	0	0.03	0	0			4324
2	Central Government/ State Government(s)/ President of India		1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0			2000
	Sub-Total (B)(2)		1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0			2000
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		10497	8545412	0	0	8545412	55.22	8545412	0	8545412	55.22	0	55.22	0	0			8545345

i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	10456	6603206	0	0	6603206	42.67	6603206	0	6603206	42.67	0	42.67	0	0			6603139
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	41	1942206	0	0	1942206	12.55	1942206	0	1942206	12.55	0	12.55	0	0			1942206
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Any Other (specify)	606	1583238	0	0	1583238	10.23	1583238	0	1583238	10.23	0	10.23	0	0			1582038
	Sub-Total (B)(3)	11103	10128650	0	0	10128650	65.45	10128650	0	10128650	65.45	0	65.45	0	0			10127383
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	11105	10134974	0	0	10134974	65.49	10134974	0	10134974	65.49	0	65.49	0	0			10133707

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ANIL JAIN	AADPA8582A		India	6.36	0	0			
A	SHERISHA TECHNOLOGIES PRIVATE LIMITED	AAHCS6471P		India	6.36			Yes	Yes	30-Mar-2006
2	TARACHAND JAIN	AAFPJ8044C		India	6.11	0	0			
A	SHERISHA TECHNOLOGIES PRIVATE LIMITED	AAHCS6471P		India	6.11			No	No	30-Mar-2006

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %