

General information about company	
Scrip code	532884
NSE Symbol	REFEX
MSEI Symbol	NOTLISTED
ISIN	INE056I01025
Name of the company	REFEX INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	1.97
As on the end of previous 1st quarter	100	1.46
As on the end of previous 2nd quarter	100	2.45
As on the end of previous 3rd quarter	100	1.08
As on the end of previous 4th quarter	100	1.08

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	4	68948085			68948085	53.49	68948085		68948085	53.49
(B)	Public	81853	59939658			59939658	46.51	59939658		59939658	46.51
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	81857	128887743			128887743	100	128887743		128887743	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group		15520000	15520000	57.22	68948085	100	7815213	11.33	68948085			
(B)	Public		3225000	3225000	42.78	8342942	13.92			59933358	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total		18745000	18745000	100	77291027	59.97	7815213	6.06	128881443	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	3	0			0	0	0		0	0
(d)	Any Other (specify)	1	68948085			68948085	53.49	68948085		68948085	53.49
Sub-Total (A)(1)		4	68948085			68948085	53.49	68948085		68948085	53.49
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	68948085			68948085	53.49	68948085		68948085	53.49
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	40	2099679			2099679	1.63	2099679		2099679	1.63
(e)	Foreign Portfolio Investors Category II	4	163568			163568	0.13	163568		163568	0.13
Sub-Total (B)(2)		44	2263247			2263247	1.76	2263247		2263247	1.76
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	2	36975			36975	0.03	36975		36975	0.03
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	1	420585			420585	0.33	420585		420585	0.33
(f)	Investor Education and Protection Fund (IEPF)	1	1095			1095	0	1095		1095	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	79192	32770920			32770920	25.43	32770920		32770920	25.43
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	53	11888113			11888113	9.22	11888113		11888113	9.22
(i)	Non Resident Indians (NRIs)	1138	1038395			1038395	0.81	1038395		1038395	0.81
(j)	Foreign Nationals	1	6000			6000	0	6000		6000	0
(l)	Bodies Corporate	288	9322730			9322730	7.23	9322730		9322730	7.23
(m)	Any Other (specify)	1133	2191598			2191598	1.7	2191598		2191598	1.7
Sub-Total (B)(4)		81809	57676411			57676411	44.75	57676411		57676411	44.75
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		81853	59939658			59939658	46.51	59939658		59939658	46.51
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		81857	128887743			128887743	100	128887743		128887743	100
Total (A+B+C )		81857	128887743			128887743	100	128887743		128887743	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)		7945000	7945000	5.38	0	0	0	0	0			
(d)		7575000	7575000	51.83	68948085	100	7815213	11.33	68948085			
Sub-Total (A) (1)		15520000	15520000	57.22	68948085	100	7815213	11.33	68948085			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		15520000	15520000	57.22	68948085	100	7815213	11.33	68948085			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(2)	Institutions (Foreign)											
(d)		0	0	1.42	0	0			2099679	0	0	0
(e)		0	0	0.11	0	0			163568	0	0	0
Sub-Total (B) (2)		0	0	1.53	0	0			2263247	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(b)		550000	550000	0.4	0	0			36975	0	0	0
(d)		0	0	0.28	0	0			420585	0	0	0
(f)		0	0	0	0	0			1095	0	0	0
(g)		854699	854699	22.78	467686	1.43			32770620	0	0	0
(h)		0	0	8.05	4135048	34.78			11888113	0	0	0
(i)		0	0	0.7	0	0			1038395	0	0	0
(j)		0	0	0	0	0			0	0	0	0
(l)		1581196	1581196	7.39	3449285	37			9322730	0	0	0
(m)		239105	239105	1.65	290923	13.27			2191598	0	0	0
Sub-Total (B) (4)		3225000	3225000	41.25	8342942	14.47			57670111	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		3225000	3225000	42.78	8342942	13.92			59933358	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )		18745000	18745000	100	77291027	59.97			128881443			
Total (A+B+C )		18745000	18745000	100	77291027	59.97	7815213	6.06	128881443			

Individuals/Hindu undivided Family						
Searial No.	1	2	3	4	5	
Name of the Shareholders (I)	UGAMDEVI JAIN	TARACHAND JAIN	ANIL JAIN T	DIMPLE JAIN	YASH JAIN	<a href="#">Click here to go back</a>
PAN (II)	██████	██████	██████	██████	██████	Total
No. of fully paid up equity shares held (IV)	0	0	0	0	0	0
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	0	0	0	0	0	0
Class eg:y						
Total	0	0	0	0	0	0
Total as a % of Total Voting rights	0	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)	2650000	0	0	2650000	2645000	7945000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	2650000	0	0	2650000	2645000	7945000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.79	0	0	1.79	1.79	5.38
Number of Locked in shares (XII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	0	0	0	0	0	0
Reason for not providing PAN						
Reason for not providing PAN						



Shareholder type	Promoter Group	Promoter	Promoter	Promoter Group	Promoter Group	
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Any Other (specify)		
Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	SHERISHA TECHNOLOGIES PRIVATE LIMITED	
PAN (II)		Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	68948085	68948085
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	68948085	68948085
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	53.49	53.49
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	68948085	68948085
Class eg:y		
Total	68948085	68948085
Total as a % of Total Voting rights	53.49	53.49
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)	7575000	7575000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	7575000	7575000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	51.83	51.83
Number of Locked in shares (XII)		
No. (a)	68948085	68948085
As a % of total Shares held (b)	100	100
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	7815213	7815213
As a % of total Shares held (b)	11.33	11.33
Number of equity shares held in dematerialized form (XIV)	68948085	68948085

Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Bodies Corporate		
Searial No.	1	
Name of the Shareholders (I)	TV18 BROADCAST LIMITED	<a href="#">Click here to go back</a>
PAN (II)		Total
No. of fully paid up equity shares held (IV)	1375000	1375000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1375000	1375000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.07	1.07
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1375000	1375000
Class eg:y		
Total	1375000	1375000
Total as a % of Total Voting rights	1.07	1.07
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.93	0.93
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1375000	1375000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0

Sub-category (iii)	0	0
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Any Other (specify)						
Searial No.	1	2	3	4	5	
Category	Clearing Members	HUF	Trusts	LLP	Firm	
Category / More than 1 percentage	Category	Category	Category	Category	Category	
Name of the Shareholders (I)						Click here to go back
PAN (II)						Total
No. of the Shareholders (I)	1	1098	1	32	1	1133
No. of fully paid up equity shares held (IV)	250	1946511	195	244642	0	2191598
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	250	1946511	195	244642	0	2191598
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	1.51	0	0.19	0	1.7
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	250	1946511	195	244642	0	2191598
Class eg:y						
Total	250	1946511	195	244642	0	2191598
Total as a % of Total Voting rights	0	1.51	0	0.19	0	1.7
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	239105	239105
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	239105	239105
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	1.32	0	0.17	0.16	1.65
Number of Locked in shares (XII)						
No. (a)	0	106836	0	184087	0	290923
As a % of total Shares held (b)	0	5.49	0	75.25	0	13.27
Number of equity shares held in dematerialized form (XIV)	250	1946511	195	244642	0	2191598
Reason for not providing PAN						
Reason for not						

providing PAN						
Sub-categorization of shares						
Shareholding (No. of shares) under						
Sub-category (i)	0	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0	0

significant beneficial owners														
Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right in the reporting company, whether directly or indirectly			
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:			
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control
1	ANIL JAIN T			India		SHERISHA TECHNOLOGIES PRIVATE LIMITED			India		47	47	47	Yes
Total:											47	47	47	