

1. Name of Listed Entity:Refex Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: REFEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |                             |
|--------|--|--------|-----------------------------|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |                             |
| 2      | Whether the Listed Entity has issued any Convertible Securities?                       | No     |                             |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |                             |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |                             |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Promoter and Promoter Group |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |                             |
| 7      | Whether the Listed Entity has issued any Warrants ?                                    | No     |                             |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |             |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|-------------|-------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                              |                            |  |  |   |  |  | No of Voting Rights   |             |       |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                              |                            |  |  |   |  |  | Class eg: X   | Class eg: y | Total |  |  |                                  |                                 |   |                                 |   |
|              |                              |                            |  |  |   |  |  |   |             |       |  |  |                                  |                                 |   |                                 |   |
| A            | Promoter &                   | 7                          | 4875977                                      | 0  | 0   | 487597                                       | 31.51  | 4875  | 0           | 487   | 31.51  | 0  | 0.00                             | 135                             | 27.69   | 4875977                         |   |

|    |                                |      |          |   |   |          |        |          |   |          |        |   |        |   |      |         |          |          |
|----|--------------------------------|------|----------|---|---|----------|--------|----------|---|----------|--------|---|--------|---|------|---------|----------|----------|
|    | Promoter Group                 |      |          |   |   | 7        |        | 977      |   | 597      |        |   |        |   | 000  |         |          |          |
| B  | Public                         | 7473 | 1059919  | 0 | 0 | 1059919  | 68.49  | 1059919  | 0 | 1059919  | 68.49  | 0 | 68.49  | 0 | 0.00 |         | 10597932 |          |
| C  | Non Promoter-Non Public        | 0    | 0        | 0 | 0 | 0        |        | 0        | 0 | 0        | 0.00   | 0 |        | 0 | 0.00 |         | 0        |          |
| C1 | Shares underlying DRs          | 0    | 0        | 0 | 0 | 0        |        | 0        | 0 | 0        | 0.00   | 0 |        | 0 | 0.00 |         | 0        |          |
| C2 | Shares held by Employee Trusts | 0    | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |         | 0        |          |
|    | Total                          | 7480 | 15475176 | 0 | 0 | 15475176 | 100.00 | 15475176 | 0 | 15475176 | 100.00 | 0 | 100.00 | 0 | 0.00 | 1350000 | 8.72     | 15473909 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders | PAN                                     | No. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held (V) | Nos. of underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 | Number of Voting Rights held in each class of securities (IX) |                             |                                     | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |       |         |
|-------------------------------------|---|---------------------|---|---------------------------------------|---|--|--|---|-----------------------------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|-------|---------|
|                                     |   |                     |   |                                       |   |  |  | No of Voting Rights Class X                                   | No of Voting Rights Class Y | Total as a % of Total Voting rights |   |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total shares held (b) |   |       |         |
| 1                                   | Indian                                  |                     | 0                                       | 0                                     | 0   | 0                                      | 0.00   | 0   | 0                           | 0                                   | 0.00  | 0  | 0.00                             | 0                               | 0.00  | 0                               | 0.00  | 0     |         |
| a                                   | Individuals/Hindu undivided Family      |                     | 4                                       | 2301514                               | 0   | 0                                      | 2301514                                      | 14.87   | 2301514                     | 0                                   | 2301514   | 14.87  | 0                                | 14.87                           | 0   | 0.00                            | 1350000   | 58.66 | 2301514 |
|                                     | TARACHAN D JAIN                         | AAFP1J8044C         | 1                                       | 252206                                | 0   | 0                                      | 252206                                       | 1.63  | 252206                      | 0                                   | 252206  | 1.63   | 0                                | 1.63                            | 0   | 0.00                            | 0   | 0.00  | 252206  |
|                                     | JAGDISH JAIN                            | AAFP1J8045D         | 1                                       | 7395                                  | 0   | 0                                      | 7395   | 0.05  | 7395                        | 0                                   | 7395  | 0.05   | 0                                | 0.05                            | 0   | 0.00                            | 0   | 0.00  | 7395    |
|                                     | SEMMA JAIN                              | AEZP1J8013K         | 1                                       | 84117                                 | 0   | 0                                      | 84117  | 0.54  | 84117                       | 0                                   | 84117   | 0.54   | 0                                | 0.54                            | 0   | 0.00                            | 0   | 0.00  | 84117   |
|                                     | ANIL JAIN T                             | AAD1PA8582A         | 1                                       | 1957796                               | 0   | 0                                      | 1957796                                      | 12.65   | 1957796                     | 0                                   | 1957796   | 12.65  | 0                                | 12.65                           | 0   | 0.00                            | 1350000   | 68.96 | 1957796 |
| b                                   | Central Government/ State Government(s) |                     | 0                                       | 0                                     | 0   | 0                                      | 0  | 0.00  | 0                           | 0                                   | 0   | 0.00   | 0                                | 0.00                            | 0   | 0.00                            | 0   | 0.00  | 0       |
| c                                   | Financial                               |                     | 0                                       | 0                                     | 0   | 0                                      | 0  | 0.00  | 0                           | 0                                   | 0   | 0.00   | 0                                | 0.00                            | 0   | 0.00                            | 0   | 0.00  | 0       |

|   |   |                    |   |             |   |   |             |       |              |                 |       |      |       |      |      |                 |       |         |   |
|---|---|--------------------|---|-------------|---|---|-------------|-------|--------------|-----------------|-------|------|-------|------|------|-----------------|-------|---------|---|
|   | Institutions/<br>Banks  |                    |   |             |   |   |             |       |              |                 |       |      |       |      |      |                 |       |         |   |
| d | Any Other<br>(specify)  |                    | 3 | 25744<br>63 | 0 | 0 | 257446<br>3 | 16.64 | 257440<br>63 | 257<br>446<br>3 | 16.64 | 0    | 16.64 | 0    | 0.00 | 0               | 0.00  | 2574463 |   |
|   | Bodies<br>Corporate   |                    | 1 | 20834<br>11 | 0 | 0 | 208341<br>1 | 13.46 | 208340<br>11 | 208<br>341<br>1 | 13.46 | 0    | 13.46 | 0    | 0.00 | 0               | 0.00  | 2083411 |   |
|   | SHERISHA<br>TECHNOLO<br>GIES (P)<br>LIMITED                                 | AAH<br>CS64<br>71P | 1 | 20834<br>11 | 0 | 0 | 208341<br>1 | 13.46 | 208340<br>11 | 208<br>341<br>1 | 13.46 | 0    | 13.46 | 0    | 0.00 | 0               | 0.00  | 2083411 |   |
|   | Director or<br>Director's<br>Relatives                                      |                    | 2 | 49105<br>2  | 0 | 0 | 491052      | 3.18  | 491050<br>2  | 491<br>052      | 3.18  | 0    | 3.18  | 0    | 0.00 | 0               | 0.00  | 491052  |   |
|   | UGAMDEVI<br>JAIN  | AAH<br>PJ084<br>0J | 1 | 41905<br>2  | 0 | 0 | 419052      | 2.71  | 419050<br>2  | 419<br>052      | 2.71  | 0    | 2.71  | 0    | 0.00 | 0               | 0.00  | 419052  |   |
|   | DIMPLE<br>JAIN  | AEIP<br>D375<br>7K | 1 | 72000       | 0 | 0 | 72000       | 0.47  | 720000       | 720<br>00       | 0.47  | 0    | 0.47  | 0    | 0.00 | 0               | 0.00  | 72000   |   |
|   | Sub-Total<br>(A)(1)   |                    | 7 | 48759<br>77 | 0 | 0 | 487597      | 31.51 | 487590<br>77 | 487<br>597<br>7 | 31.51 | 0    | 31.51 | 0    | 0.00 | 135<br>000<br>0 | 27.69 | 4875977 |   |
| 2 | Foreign   |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |
| a | Individuals<br>(Non-<br>Resident<br>Individuals/<br>Foreign<br>Individuals) |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |
| b | Government  |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |
| c | Institutions  |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |
| d | Foreign<br>Portfolio<br>Investor  |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |
| e | Any Other   |                    | 0 | 0           | 0 | 0 | 0           | 0.00  | 0            | 0               | 0     | 0.00 | 0     | 0.00 | 0    | 0.00            | 0     | 0.00    | 0 |

|  |  |   |        |   |   |        |       |        |   |        |       |   |       |   |      |         |       |         |      |
|--|--|---|--------|---|---|--------|-------|--------|---|--------|-------|---|-------|---|------|---------|-------|---------|------|
| (specify)  |  |   |        |   |   |        |       |        |   |        |       |   |       |   |      |         |       |         |      |
| Sub-Total (A)(2)   |  | 0 | 0      | 0 | 0 | 0      | 0.00  | 0      | 0 | 0      | 0.00  | 0 | 0.00  | 0 | 0.00 | 0       | 0.00  | 0       | 0.00 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  | 7 | 487597 | 0 | 0 | 487597 | 31.51 | 487597 | 0 | 487597 | 31.51 | 0 | 31.51 | 0 | 0.00 | 1350000 | 27.69 | 4875977 |      |

Table III - Statement showing shareholding pattern of the Public shareholder

|   | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |                          | Number of equity shares held in dematerialized form (XIV) |  |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
|   |   |          |                           |  |                                       |  |                                      |   | No of Voting Rights   |         |       |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                         | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|   |   |          |                           |  |                                       |  |                                      |   | Class X   | Class Y | Total |  |   |                                     |         |   |                          |   |  |
| 1 | Institutions                            |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| a | Mutual Funds/                           |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| b | Venture Capital Funds                   |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| c | Alternate Investment Funds              |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| d | Foreign Venture Capital Investors       |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| e | Foreign Portfolio Investors             |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |
| f | Financial                               |          | 0                         | 0  | 0                                     | 0  | 0.00                                 | 0   | 0   | 0       | 0.00  | 0  | 0.00  | 0                                   | 0.00    |   |                          | 0   |  |

|    |   |  |      |       |   |   |        |       |       |   |     |       |   |       |   |      |  |  |         |
|----|---|--|------|-------|---|---|--------|-------|-------|---|-----|-------|---|-------|---|------|--|--|---------|
|    | Institutions/<br>Banks  |  |      |       |   |   |        |       |       |   |     |       |   |       |   |      |  |  |         |
| g  | Insurance<br>Companies  |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
| h  | Provident<br>Funds/<br>Pension<br>Funds   |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
| i  | Any Other<br>(specify)  |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
|    | Sub-Total<br>(B)(1)   |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
| 2  | Central<br>Government/<br>State<br>Government(s<br>) / President of<br>India            |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
|    | Sub-Total<br>(B)(2)   |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
| 3  | Non-<br>institutions  |  | 0    | 0     | 0 | 0 | 0      | 0.00  | 0     | 0 | 0   | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0       |
| a  | Individuals -   |  | 6917 | 81143 | 0 | 0 | 811437 | 52.44 | 81143 | 0 | 811 | 52.44 | 0 | 52.44 | 0 | 0.00 |  |  | 8114311 |
|    |   |  |      | 78    |   |   | 8      |       | 78    |   | 437 |       |   |       |   |      |  |  |         |
| i  | Individual<br>shareholders<br>holding<br>nominal share<br>capital up to<br>Rs. 2 lakhs. |  | 6862 | 57050 | 0 | 0 | 570509 | 36.87 | 57050 | 0 | 570 | 36.87 | 0 | 36.87 | 0 | 0.00 |  |  | 5705025 |
|    |   |  |      | 92    |   |   | 2      |       | 92    |   | 509 |       |   |       |   |      |  |  |         |
| ii | Individual<br>shareholders<br>holding<br>nominal share<br>capital in<br>excess of Rs.   |  | 55   | 24092 | 0 | 0 | 240928 | 15.57 | 24092 | 0 | 240 | 15.57 | 0 | 15.57 | 0 | 0.00 |  |  | 2409286 |
|    |   |  |      | 86    |   |   | 6      |       | 86    |   | 928 |       |   |       |   |      |  |  |         |
|    |   |  |      |       |   |   |        |       |       |   | 6   |       |   |       |   |      |  |  |         |

|   |  |      |          |   |   |          |       |          |   |          |       |   |       |   |      |  |  |          |  |
|---|--|------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|--|--|----------|--|
|   | 2 lakhs.   |      |          |   |   |          |       |          |   |          |       |   |       |   |      |  |  |          |  |
| b | NBFCs registered with RBI                              | 0    | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |  |
| c | Employee Trusts  | 0    | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |  |
| d | Overseas Depositories (holding DRs) (balancing figure) | 0    | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |  |
| e | Any Other (specify)                                    | 556  | 2484821  | 0 | 0 | 2484821  | 16.06 | 2484821  | 0 | 2484821  | 16.06 | 0 | 16.06 | 0 | 0.00 |  |  | 2483621  |  |
|   | Sub-Total (B)(3)                                       | 7473 | 10599199 | 0 | 0 | 10599199 | 68.49 | 10599199 | 0 | 10599199 | 68.49 | 0 | 68.49 | 0 | 0.00 |  |  | 10597932 |  |
|   | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)    | 7473 | 10599199 | 0 | 0 | 10599199 | 68.49 | 10599199 | 0 | 10599199 | 68.49 | 0 | 68.49 | 0 | 0.00 |  |  | 10597932 |  |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II)   | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |     | Number of Shares pledged or otherwise encumbered (XIII) |                      | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |  |
|---|--|---------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|---|---|-------------------------------------|-----|---|----------------------|--|--|
|   |  |                           |  |                                       |  |                                       |   | No of Voting Rights   |         |       |   |   | Total as a % of Total Voting rights | No. | As a % of total Shares held                             | No. (Not applicable) |  | As a % of total shares held (Not applicable) |
|   |  |                           |  |                                       |  |                                       |   | Class X   | Class Y | Total |   |   |                                     |     |   |                      |  |  |
|   |  |                           |  |                                       |  |                                       |   |   |         |       |   |   |                                     |     |   |                      |  |  |
| 1                                       | Custodian/DR Holder  | 0                         | 0  | 0                                     | 0  | 0                                     |   | 0   | 0       | 0     | 0.00  | 0   |                                     | 0   | 0.00  |                      |  | 0  |
| 2                                       | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0                         | 0  | 0                                     | 0  | 0                                     | 0.00  | 0   | 0       | 0     | 0.00  | 0   | 0.00                                | 0   | 0.00  |                      |  | 0  |
|   | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        | 0                         | 0  | 0                                     | 0  | 0                                     |   | 0   | 0       | 0     | 0.00  | 0   |                                     | 0   | 0.00  |                      |  | 0  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |



Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |