1. Name of Listed Entity:Refex Industries Limited

2. Scrip Code/Name of Scrip/Class of Security: REFEX

3. Share Holding Pattern Filed under: 31b

4. Share Holding Pattern as on: 31-Dec-2019

5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up	No	
	shares?		
2	Whether the Listed Entity has issued any Convertible	No	
	Securities?		
3	Whether the Listed Entity has any shares against which	No	
	depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or	Yes	Promoter and Promoter Group
	otherwise encumbered?		
6	Whether the Listed Entity has issued any differential	No	
	Voting Rights?		
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial	Yes	
	owner?		

Table I - Summary Statement holding of specified securities

Categ o ry (I)	Category of sharehold er (II)	Nos. of share (III)	No. of fully paid up shares held (IV)	No. of Partly equity shares held (V)	No. of shares underlyi Depositor Receipts (VI)	Total nos. share held (VII) = (FV)+(V (VI)	(VIII)		,	X)		No. of Shares Underlyi Outstandin convertible securities (including	percentage of diluted share	(X)	f ked <u>II)</u>	Sh oth enci (X	mber of ares erwise imbere (III)	Number of equity shares in demateriali ed form
							As a % of (A+B+C2)	Cla s s eg: X	Oof Voting Cla s s eg: y	To t al	Tot al as a % of (A+ B+ C)	Warrants) (X)	(XI)= (XI)= (XI)= (XI)= (XI)= (XI)= (A + B + C2)	N o. (a)	As a % of tota l Sh ar es hel	o. (a	As a % of total Shar e s held (b)	(XIV)
A	Promoter & Promoter Group	5	5340202	0	0	5340202	34.51	53402 02	0	5340 202	34.51	0	34.51	0	0	1500 00	2.81	5340202
В	Public	11105	10134974	0	0	1013497 4	65.49	10134 974	0	1013 4974	65.49	0	65.49	0	0			10133707
С	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	11110	15475176	0	0	1547517 6	100	15475 176	0	1547 5176		0	100	0	0	1500 00	0.97	15473909

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category &	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol	Numi	ber of V	oting	Rights	No. of	Shareholdi	Nun	nber of	Nu	mber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %	ea	ch clas	s of se	curities	Sharës	g , as a %	Loc	ked in	Si	hares "	equity
	Shäreholders (I)	1	older (III)	paid up	equity shares	underlyin Depositor	shares held	calculate d as per		(1.	X)		Underlyin Outstandin		sh.	ares II)	pleo	dged or terwise	shares held in
	(1)		(111)	eauity	held	Receipts	(VII =	SCRR.	1				convertible	conversion		.11)	enci	umbere	
				share	(V)	(VI)	IV+V+ VI)	1957	L.,				securities	of			$-(\lambda$	(III)	ed form
				s held (IV)			VI)	As a %	No of Right	Voting	7	Total as a	(including Warrants)			As a	N	As a	(XIV)
				(17)				(A+B+C)	Right	3		% of Total	(X)	as a	(a	%	o. (a	% of	
								(VIII)	Clas	Clas	To	Total	, ,	percentage of diluted)	of)	total	
									$\overset{s}{X}$	$\overset{s}{Y}$	t al	Votin		share		tota		shar	
									Λ	1	aı	rights		capital)	1	l		e s	
														(XI) = (VII) + (X)	4	Sha		held	
														% of		r es		(b)	
														A+B+C2		hel			
1	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hind		2	276573	0	0	2765739	17.87	276573	0	2765	17.87	0	17.87	0	0	1500	5.42	2765739
	u undivided			9					9		739						00		
	Family																		
	ANIL JAIN T	AADP	1	251353	0	0	2513533	16.24	251353	0	2513	16.24	0	16.24	0	0	1500	5.97	2513533
		A8582		3					3		533						00		
		A																	
	TARACHAND	AAFPJ	1	252206	0	0	252206	1.63	252206	0	2522	1.63	0	1.63	0	0	0	0	252206
	JAIN	8044C									06								
b	Central		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government/																		
	State																		
	Government(s)																		
c	Financial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Institutions/																		
	Banks																		
d	Any Other		3	257446	0	0	2574463	16.64	257446			16.64	0	16.64	0	0	0	0	2574463
	(specify)			3					3		463								
	Bodies		1	208341	0	0	2083411	13.46	208341			13.46	0	13.46	0	0	0	0	2083411
	Corporate			1					1		411								
	SHERISHA	AAHC	1	208341	0	0	2083411	13.46	208341	00	2083	13.46	0	13.46	0	0	0	0	2083411
	TECHNOLOGI	S6471		1					1		411								
	ES (P)	P																	
	LIMITED																		
	Director or		2	491052	0	0	491052	3.18	491052	0	4910	3.18	0	3.18	0	0	0	0	491052
	Director's										52								

	Relatives																		
	UGAMDEVI JAIN	AAHP J0840J		419052	0	0	419052	2.71	419052	0	4190 52	2.71	0	2.71	0	0	0	0	419052
	DIMPLE JAIN	AEIPD 3757K	1	72000	0	0	72000	0.47	72000	0	7200 0	0.47	0	0.47	0	0	0	0	72000
	Sub-Total (A)(1)		5	534020 2	0	0	5340202	34.51	534020 2	0	5340 202	34.51	0	34.51	0	0	1500 00	2.81	5340202
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
;	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
l	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
;	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	534020	0	0	5340202	34.51	534020 2	0	5340 202	34.51	0	34.51	0	0	1500 00	2.81	5340202

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PA N (II	Nos. of share h older (III)	No. of fully paid up equit	Partly paid- up equity share s held (V)	Nos. of shares underlyi ng Deposito ry Receipts	Total nos. share s held VII	Shareh ol ding % calcula te d as per SCRR,	No of Right	(I F Voting	3	Rights uss of Total as a % of	No. of Shares Underlyi ng Outstandi ng convertibl	Total sharehold in g, as a % assuming full conversio	Local in the shape of the shape	nber of cked in ures (II) As a % of	of S ple	mber Shares edged or As a % of total	Number of equity shares held in demateria liz ed form
				shar e s held		(VI)	IV+V+V I	1957 As a % of	Clas s X	Clas s Y	To t al	Total Votin g	e securities (includin	n of convertib le	(a)	tota l Sha	ap pli ca ы	shar e s held (Not	(XIV)
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f	Financial Institutions/ Banks		1	4324	0	0	4324	0.03	4324	0	4324	0.03	0	0.03	0	0			4324
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)		1	4324	0	0	4324	0.03	4324	0	4324	0.03	0	0.03	0	0			4324
2	Central Government/ State Government(s)/ President of India		1	2000	0	0		0.01	2000	0	2000		0	0.01	0	0			2000
	Sub-Total (B)(2)		1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0			2000
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Individuals -		10497	854541 2	0	0	8545412	55.22	854541 2	0	8545 412	55.22	0	55.22	0	0			8545345

1	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	10456	660320 6	0	0	6603206	42.67	660320 6		6603 206	42.67	0	42.67	0	0	6603139
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	41	194220 6	0	0	1942206	12.55	194220 6		1942 206	12.55	0	12.55	0	0	1942206
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	606	158323 8	0	0	1583238	10.23	158323 8		1583 238	10.23	0	10.23	0	0	1582038
	Sub-Total (B)(3)		101286 50			10128650		101286 50	0	1012 8650	65.45		65.45	0	0	10127383
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	11105	101349 74	0	0	10134974		101349 74		1013 4974	65.49	0	65.49	0	0	10133707

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category &	PAN	No of	No of	Partly	Nos of	Total	Sharahal	1 // // // // // // // // // // // // //	har of V	otina	Diahts	No. of	Total	N/1111	nber of	Λ/11	mber of	Number of
	Category & of the	(II)	shareh	No. of fully	paid-up	Nos. of shares	shares	Sharehol ding %	1yumu	ich clas	oung	curities	Shares	shareholdi		ked in		hares	equity
	Shareholders	(11)	older	paid	equity	underlyin		calculate	E	un cius. H	X	curilles	Underlyin	g, as a %		ares	nlei	dged or	shares held
	(I)		(III)	ир	shares	Depositor	(VII =	d as per		(1	(1)		Outstandin		(X	<i>II</i>)	oth	erwise	in
	(-/		()	equity	held	Receipts	IV+V+	d as per SCRR,					convertible		(/	enci	umbere	demateriali
				share s held	(V)	(VI)	<u>IV+V+</u> <u>VI)</u>	1957					securities	conversion			(X	(III)	ed form
				s held] ` ´	` ´		As a %	No of	Voting	7	Total	(including	of	No.	As a	No.	As a	(XIV) (Not Applicable
				(IV)				$(\hat{A}+B+C)$	Right	S		as a % of Total	Warrants)	convertible		%	(N	% of	(Not
								(VIII)				% of	(X)	securities (of	ot	total	Applicable
									Clas	Clas	To	Votin		as a percentage)
									S	S	t			of diluted		tota	ap	shar	
									X	Y	al	rights		share		l	pli	e s	
												1181115				Sha	ca	held	
														capital) (XI)		r oc	Ы	(Not	
1	Custodian/DR		0	0	0	0	0		0	0	0	0	0		0	0			0
	Holder															_			
_			0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
2	Employee		0	0	U	O	υ	U	U	U	U	U	U	O	U	0			U
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	`																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
			0	0	0					0	0				0	0			0
	Total Non-		O	0	0	0	O		U	O	O	O	0		0	0			0
	Promoter- Non																		
	Public																		
	Shareholding																		
	_																		
	(C)=																		
	(C)(1)+(C)(2)																		
ь	(/ (/ (- / (/	·	L	L	1				1	1	·		1	ı					

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a	Nationality	indirect*										
			foreign national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest					
1	ANIL JAIN	AADPA8582A		India	6.36	0	0								
A	SHERISHA TECHNOLOGI ES PRIVATE LIMITED	AAHCS6471P		India	6.36			Yes	Yes	30-Mar-2006					
2	TARACHAND JAIN	AAFPJ8044C		India	6.11	0	O								
A	SHERISHA TECHNOLOGI ES PRIVATE LIMITED	AAHCS6471P		India	6.11			No	No	30-Mar-2006					

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along	g with details such as number of shareholders, outstanding shares held in
demat/unclaimed suspense accor	unt, voting rights which are frozen etc.
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along	g with details such as number of shareholders, outstanding shares held in					
demat/unclaimed suspense accord	unt, voting rights which are frozen etc.					
No. of shareholders No of share held						

Table III- Person in Concert

Details of the shar	eholders acting as persons in Cor	ncert including their Shareholdin	g
Name of shareholder	Name of PAC	No. of share	Holding %